TACHYONIX

Latin America's largest investment bank finds dashboard optimization with Tachyonix:

How BTG Pactual gained even more agility and analytical quality.

btg pactual

Background

BTG Pactual was founded in 1983 in Rio de Janeiro as a Securities and Real Estate Distributor. Six years later, it opened its office in São Paulo. Consolidated as the largest investment bank in Latin America, it has operational arms in the main financial centers of the region, as well as in the United States and important European markets, operating in Investment Banking, Corporate Lending, Sales & Trading, Wealth Management, Asset Management, Companies, Digital Investments, and Banking.

Challenge

On a daily basis, the Purchasing and Logistics area handles a large volume of information and reports that must be consolidated quickly and reliably to support strategic decisions.

Before Tachyonix, updating and analyzing dashboards demanded a lot of the team's time and required constant revisions to ensure data consistency. This compromised operational efficiency and generated delays in making relevant information available to business areas.

Solution

With the implementation of Tachyonix, the operation gained a tool that brought greater automation to dashboard management, allowing for seamless data integration and standardization of visualizations. This transformation reduced manual steps and improved the analytical quality of the operation.

Results

The implementation of the solution brought benefits, the main ones being:

- ✓ Significant time savings in processing and updating information;
- ✓ Improved quality and reliability of reports;
- ✓ Increased team productivity, allowing members to focus on strategic analyses instead of repetitive tasks;
- ✓ Faster, more informed decision-making that benefited the entire organization.

"The partnership with Tachyonix proved to be a sound investment, strengthening our ability to generate insights and reinforcing our commitment to excellence in information management."

Marcelo Machado
C&P – Procurement & Logistics

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